

DOE Transmission Reliability Research Review

DER Support for a Reliable Electric Grid in a Competitive Market

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CERTS
CONSORTIUM FOR ELECTRIC RELIABILITY TECHNOLOGY SOLUTIONS

The Goal – Achieve Full Benefits and Value for DER

- Technical Standards
- System Integration R&D – work to date within the Transmission Reliability Program supports this element of the Distributed Power Program
 - Enabling tools for DER integration
 - Preparing to demonstrate functionality of concept
 - Engaging partners to complement DOE resources
- Regulatory and Institutional Barriers

Our goal today is to show how the transition in FY03 supports DOE's mission objectives in DER areas.

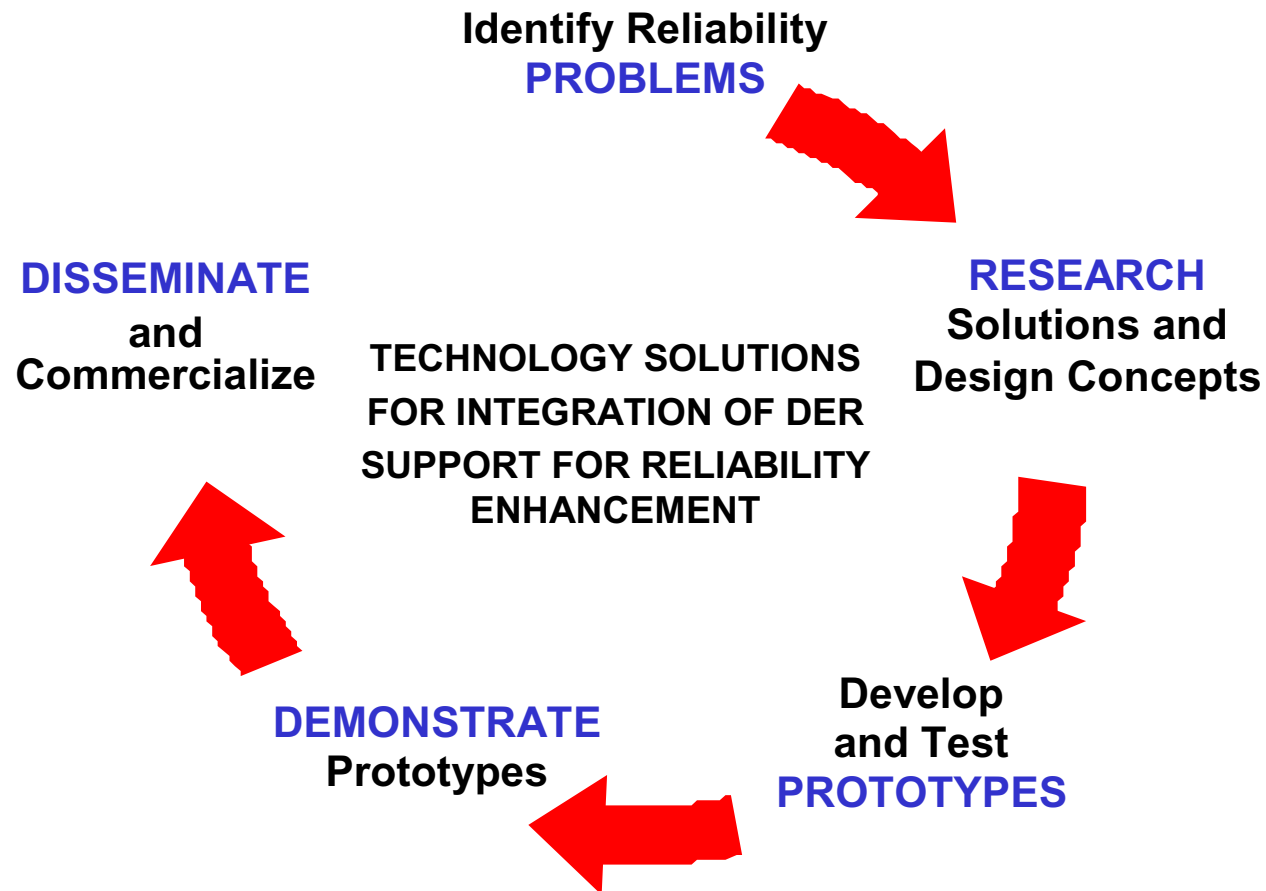


Project Value - The Research Goal is as Follows...

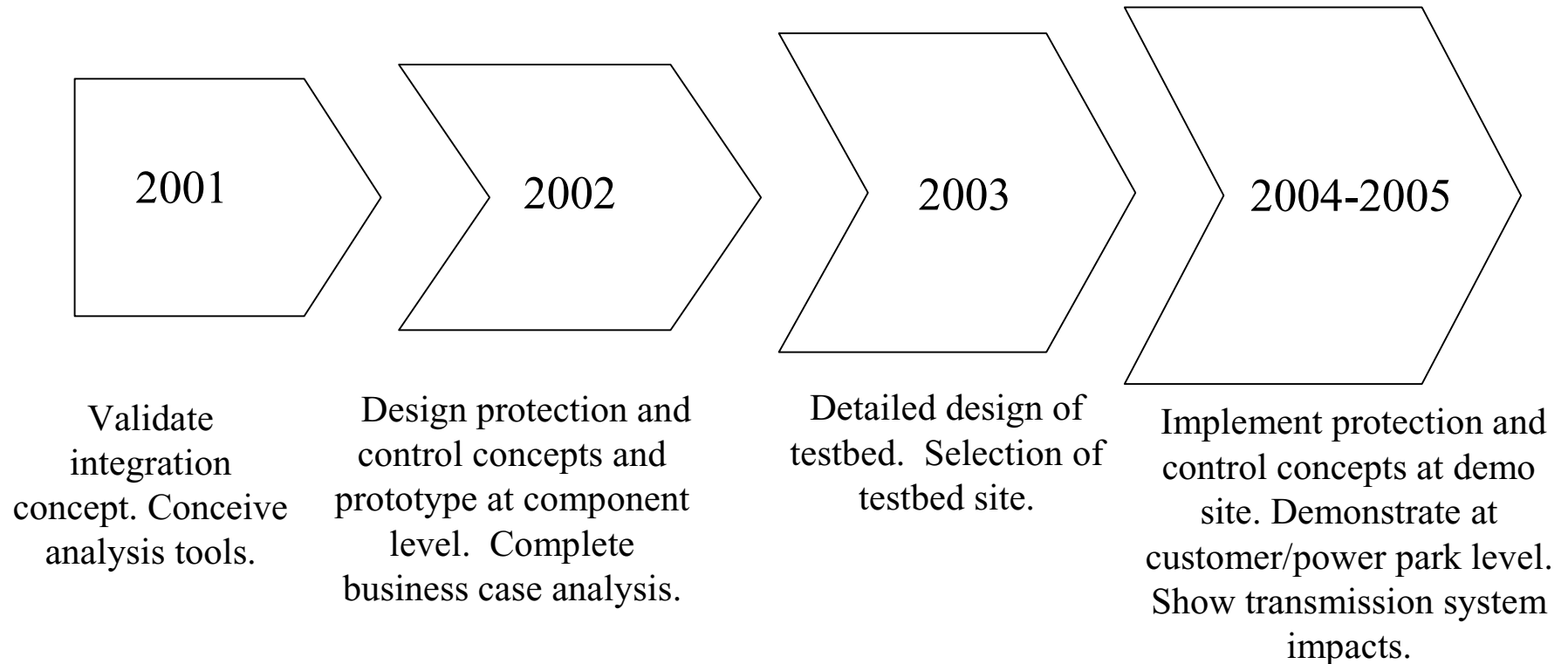
**Identify and develop system integration tools and
techniques
to permit reliability-enhancing operation of
large numbers of
small (< 500 kW) distributed energy resources
in the distribution system.**



CERTS Reliability Technology Solutions Development Framework



The Approach is to Move from Concept to Realization



The Overall Plan

Research Roadmap

- 2001 CERTS Microgrid concept conceived, reviewed and vetted.
Created new analysis tools and data for study of CERTS Microgrid
Developed CERTS Microgrid control and protection concepts
- 2002 Implemented protection and control concepts at component level
Defined CERTS Microgrid demonstration plan
- 2003 Implement CERTS Microgrid protection, controls, communications at
site level
Implement CERTS/CEC Microgrid demos at test site level
Work with distribution utilities to determine protection/control issues at
power parks
- 2004 Implement CERTS Microgrid demos at customer/power park level
- 2005 Coordinate CERTS Microgrid demos at several customer/power park
sites (show transmission system impacts)



Role of the DOE Program

- Sponsor enabling research in basic science of Microgrids
- Develop tools which support the design and use of Microgrids as well as other DER applications
- Obtain partners from other governmental organizations, utilities, and industry to leverage the continued development and implementation of Microgrid concepts
- Transition the basic research performed to proof of concept test beds and eventually to commercialization in collaboration with these partners
- Address research issues that arise during implementation and commercialization of these concepts



Project Organization and Management System

- Management Steering Function – Margie Tatro (strategic direction) and John Boyes (implementation oversight)
- Program Office – Joe Eto (project coordination, DOE Program Manager interface, budget and milestone tracking, information management)
- Technical Leads – Bob Lasseter and John Stevens (CERTS Microgrid Project Manager)
- Research Performers – John Stevens (protection); John Kueck (energy manager); Bob Yinger (microturbine testing); Ross Guttromson (transmission system impacts); Sakis Meliopoulos (distribution system modeling); Chris Marnay (customer adoption model)
- Process – planning, internal reviews, external reviews



Past Accomplishments

Report Card

Funding: \$2.8 million through FY02

Accomplishments

- Surveyed Test Locations and Implemented DER test bed at UC Irvine 2000
- Created Steady State & Dynamic Models of Loads & Micro-Sources 2000
- Developed (with CEC) prototype DER Customer Adoption Model 2000
- Developed Droop Controls for CERTS Microgrid 2001
- Characterized micro sources (microturbines) 2001
- Defined & vetted CERTS Microgrid Concept (12+ presentations) 2001
- Assessed status of existing modeling tools 2001
- Developed tool for multiphase power flow assessment 2001
- Developed strong relationships with partners: UCI, CEC, others 2000-2



http://certs.lbl.gov/DER_Integration.html

Four Activities Completed in FY02

FY02 Resources

- \$500K

Key Projects/Deliverables

- Disseminated CERTS Microgrid design and began planning CERTS Microgrid demonstration projects (with partners)
 - Obtained California Energy Commission as funding partner for the Microgrid test bed
- Assessed business case for CERTS Microgrid (including combined heat and power)
- Developed conceptual control and protection schemes for CERTS Microgrid integration with grid of the future
- Developed and began commercialization of design tools



Partnership to Test the CERTS Microgrid Concept

➤ **Sponsor is CEC PIER; Partners under discussion:**

- Capstone Microturbines, Northern Power Systems, others likely
- 2 years: Demonstrate feasibility of functional concepts through tests at a “utility” test site
 - voltage control, protection, transition to island, etc.
- 3 years: Build and operate a prototype CERTS Microgrid at a user site

➤ **Milestones and Schedule:**

- Negotiated scope of work, schedule and cost for CERTS Microgrid demonstration with CEC (10/02).
- Completed statement of work for testbed design and microturbine control modifications. Documented protective relaying requirements for testbed. (12/02)
- Complete modifications to 3 Capstone machines (02/04)
- Initiate testing at the test site (05/04)
- Complete the demonstration of key control and protection issues at test site using the 3 modified Capstone machines (11/04)

➤ **CERTS Responsibilities:**

- Define functional requirements for Capstone modifications, test facility requirements and test plan for test sites
- Manage Capstone and testbed contracts



Partnerships Are Essential

Major Collaborators:

- California Energy Commission
- University of California, Irvine
- Northern Power Systems
- Capstone

Discussions:

- American Electric Power
- National Rural Electric Cooperative Association
- Others

Research Performers:

- 8 CERTS Organizations (see cover slide for listing)

Information Sharing:

- EPRI PEAC
- National Renewable Energy Laboratory



DOE has a Strong Collaborator – the California Energy Commission

	DOE	CEC
FY99	\$ 800K	
FY00	\$ 700K	
FY01	\$ 750K	\$ 500K
FY02	\$ 500K	\$ 250K
FY03	\$ 500K	\$ 1,100K*
TOTAL	\$ 3,250K	\$ 1,850K



*preparation for
future test site
activities

